

# Welcome to the 2013 CliftonLarsonAllen Nonprofit Accounting and Auditing Update



**CliftonLarsonAllen**

[cliftonlarsonallen.com](http://cliftonlarsonallen.com)



## CliftonLarsonAllen- Who We Are

- Top ten certified public accounting and consulting firm nationally
- More than 90 locations nationwide; seven locations in Florida
- Florida practice consists of over 50 professionals with experience serving nonprofit entities
- Public Sector Group, which includes nonprofit, is our largest industry sector, both nationally and statewide



\$550M in revenue



3,600+ employees



90+ offices in 25 states and Washington, DC



CLA currently serves over 1,700 government entities.

## CliftonLarsonAllen- Audit Services Package

- Our engagement team includes dedicated, skilled audit **and** consulting practitioners
- Our approach recognizes that the most valuable time spent at your location is spent with key decision makers asking clarifying questions, discussing organizational strategies, and dealing with sensitive reporting issues of your leadership
- Our services expand beyond simply testing account balances, reviewing workpapers and issuing reports

## CliftonLarsonAllen- Audit Services Package

- Our audit services include the following:
  - Information Systems (IS) controls review performed by Information Security Services specialists
  - Provide a high level assessment of current enterprise risk management (ERM) capabilities by our ERM specialists.
  - Prepare a benchmarking analysis of how your nonprofit compares to others in your peer group both regionally and nationally

## During Today's Session, We Will Cover the Following:

- Understand the impact health care reform will have on your organization and what you need to do now
- Understand ways to protect your organization's tax exempt status
- Demonstrate how fundraising income and expenses are presented on your IRS Form 990
- Explore the advantages and disadvantages of outsourcing and whether it makes sense for your organization

## During Today's Session, We Will Cover the Following:

- Provide an attorney's perspective on good governance and other legal matters relevant to your organization
- Give advice on building your endowment
- Identify your organization's potential exposure to fraud
- Learn about the new nonprofit audit guide and how it may impact your organization's next audit